

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Please Touch Museum,	:	Case No. 15-16558 (JKF)
	:	
Debtor.	:	
	:	

**GLOBAL NOTES AND STATEMENT OF
LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTOR'S SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Please Touch Museum, as debtor and debtor in possession in the above-captioned chapter 11 case (the "Debtor") has filed its Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements," and collectively with the "Schedules," the "Schedules and Statements") in the United States Bankruptcy Court for the Eastern District of Pennsylvania (the "Bankruptcy Court"). The Debtor, with the assistance of its advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

Michael Armento has signed each set of the Schedules and Statements. Mr. Armento serves as Vice President, Finance & Administration for the Debtor. In reviewing and signing the Schedules and Statements, Mr. Armento has necessarily relied upon the efforts, statements and representations of various personnel of the Debtor. Mr. Armento has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements of the Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtor's reasonably best efforts to report the assets and liabilities of the Debtor.

In preparing the Schedules and Statements, the Debtor relied on financial data derived from its books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend or supplement the Schedules and Statements as is necessary and appropriate.

Nothing contained in the Schedules and Statements shall constitute a waiver of any of the Debtor's rights or an admission with respect to its chapter 11 case, including, without limitation, any issues involving equitable subordination, defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable laws to recover assets or avoid transfers.

Description of Case. On September 11, 2015, (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is operating its organization and managing its property as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. All asset information contained in the Schedules and Statements, except where otherwise noted, is reported as of the close of business on September 11, 2015. All liability information contained in the Schedules and Statements are reported as of the best available pre-petition information.

Recharacterization. Notwithstanding that the Debtor has made reasonable best efforts to correctly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor nonetheless may have improperly characterized, classified, categorized or designated certain items. Thus, the Debtor reserves all rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

Liabilities. The Debtor allocated liabilities between the pre-petition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the pre-petition and post-petition periods may change. The Debtor reserves all rights to modify, amend and supplement the Schedules and Statements as is necessary and appropriate.

The liabilities listed on these Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

Insiders. For purposes of the Schedules and Statements, the Debtor defines "insiders" to include the following: (a) directors; (b) officers; (c) relatives of directors or officers of the Debtor (to the extent known by the Debtor); and (d) affiliates.

Persons listed as "insiders" have been included for informational purposes only. The Debtor does not take any position with respect to: (a) such person's influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

Executory Contracts. The Debtor has not set forth executory contracts as assets in the Schedules and Statements. The Debtor's executory contracts have been set forth in Schedule G.

Classifications. Listing a claim (1) on Schedule D as “secured,” (2) on Schedule E as “priority,” (3) on Schedule F as “unsecured,” or (4) listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s right to recharacterize or reclassify such claim or contract.

Claims Description. While the Debtor has made every effort to properly classify each claim listed in the Schedules and Statements as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtor has not been able to fully reconcile all payments made to certain third parties and its related entities on account of the Debtor’s obligations to same. Any failure to designate a claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent” or “unliquidated.” The Debtor reserves all rights to dispute any claim reflected on its Schedules and Statements on any grounds, including, without limitation, liability, classification or to otherwise subsequently designate such claims as “disputed,” “contingent” or “unliquidated.”

Causes of Action. Despite reasonable efforts, the Debtor may not have identified and/or set forth all of its causes of action (filed or potential) against third parties as assets in its Schedules and Statements. The Debtor reserves all rights with respect to any causes of action and nothing in the Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action.

1. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- (a) **Currency.** All amounts are reflected in U.S. dollars.
- (b) **Undetermined Amounts.** The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.
- (c) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are “unknown” or “undetermined” amounts, the actual total may be different than the listed total.
- (d) **Current Market Value - Net Book Value.** Current market valuations are neither maintained by, nor readily available to, the Debtor. Accordingly, the Debtor’s Schedules and Statements reflect net book values unless otherwise indicated. Market values may vary, at some times materially, from net book value. Also, assets that have been fully depreciated or that were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value.
- (e) **Paid Claims.** The Debtor has authority to pay certain outstanding pre-petition payables pursuant to a Bankruptcy Court order, as such, outstanding liabilities have been reduced by any Bankruptcy Court approved post-petition payments made on pre-petition payables. To the extent the Debtor pays any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtor reserves all rights to amend or

supplement the Schedules and Statements or take other action such as filing claims objections, as is necessary and appropriate to avoid over payment or duplicate payments for liabilities.

- (f) Excluded Assets and Liabilities. The Debtor has excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, leasehold improvements and accrued liabilities including, but not limited to, employee benefits. Other immaterial assets and liabilities may also have been excluded.
- (g) Liens. The inventories, property and equipment listed in the Schedules and Statements are presented without consideration of any liens.

2. Specific Schedules and Statements Disclosures

- (a) Schedule D. Except as otherwise agreed pursuant to a written agreement, stipulation or order entered by the Bankruptcy Court, the Debtor reserves its rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtor has scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary.

The Debtor has not included on Schedule D parties that may believe its claims are secured through setoff rights or inchoate statutory lien rights.

- (b) Schedule E. The Debtor has authority to pay certain pre-petition obligations including to pay employee wages and other employee benefits in the ordinary course of business pursuant an interim order (the "Employee Wages Order"). Pursuant to such Employee Wages Order, the Debtor believes that any employee claims for pre-petition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been or will be satisfied, and such satisfied amounts are not individually detailed on Schedule E. The Debtor reserves all rights to amend or supplement the Schedules and Statements or take other action such as filing claims objections, as is necessary and appropriate to avoid over payment or duplicate payments for liabilities.
- (c) Schedule F. reflects the pre-petition amounts owing to certain counterparties to executory contracts and unexpired leases. In addition, Schedule F does not include rejection damages claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

The claims of individual creditors for, among other things, merchandise, goods, services or taxes are listed on the Debtor's books and records and may not reflect credits or allowances due from such creditor. The Debtor reserves

all of its rights respecting such credits and allowances. The dollar amounts listed may be exclusive of contingent and unliquidated amounts.

- (d) Schedule G. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

- (e) Statement Question 8. The Debtor occasionally incurs losses for a variety of reasons including theft and property damage, etc. Certain of these losses may not have been tracked and, thus, the Debtor have only listed losses that were identifiable in its books and records.

Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

END OF GLOBAL NOTES

SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE

United States Bankruptcy Court

Eastern District Of Pennsylvania

Please Touch Museum

15-16558

11

Debtor

Case No. (If known)

Chapter

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		OTHER
			ASSETS	LIABILITIES	
A - Real Property	YES	1	\$0.00		
B - Personal Property	YES	8	\$16,244,356.31		
C - Property Claimed As Exempt	YES	1			
D - Creditors Holding Secured Claims	YES	1		\$62,663,562.59	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$104,483.31	
F - Creditors Holding Unsecured Nonpriority Claims	YES	19		\$745,571.42	
G - Executory Contracts and Unexpired Leases	YES	7			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			
J - Current Expenditures of Individual Debtor(s)	NO	0			
Total		41	\$16,244,356.31	\$63,513,617.32	

In re Please Touch Museum Case No. 15-16558
Debtor (If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				

Total

Subtotal
(Total of this page)

In re Please Touch Museum	Case No.: 15-16558
Debtor.	(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. CASH ON HAND.		Petty Cash Office		\$800.00
1.		Cashier Change Fund		\$4,313.50
1.		Cash Special Events		\$500.00
2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.		Regular Checking Account TD Bank Account Ending ...0159		\$341,352.59
2.		Flexible Spending Savings Account TD Bank Account Ending ...0159		\$17,844.77
2.		Customer Deposits Checking Account TD Bank Account Ending ...0159		\$144,649.54

B6B (Official Form 6B) (12/07)

In re Please Touch Museum	Case No.: 15-16558
Debtor.	(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.		Expansion Checking Account TD Bank Account Ending ...0159		\$192,456.97
2.		Debt Service Reserve Fund US Bank Account Ending ...0002		\$307,102.34
2.		Funded Interest US Bank Account Ending ...0001		\$0.75
2.		Collateral Fund US Bank Account Ending ...0008		\$3,094,408.23
2.		Revenue Fund US Bank Account Ending ...0000		\$1.32
2.		Museum Fund - PNC PNC Bank Account Ending ...5698		\$2,027,559.00
2.		Endowment - PNC (Restricted) PNC Bank Account Ending ...5397		\$2,304,609.24
3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	x			

B6B (Official Form 6B) (12/07)

In re Please Touch Museum	Case No.: 15-16558
Debtor.	(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
4. HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	x			
5. BOOKS; PICTURES AND OTHER ART OBJECTS; ANTIQUES; STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	x			
6. WEARING APPAREL.	x			
7. FURS AND JEWELRY.	x			
8. FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	x			
9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	x			
10. ANNUITIES. ITEMIZE AND NAME EACH ISSUER.	x			
11. INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(B)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(B)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(C).)	x			

B6B (Official Form 6B) (12/07)

In re Please Touch Museum	Case No.: 15-16558
Debtor.	(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. GIVE PARTICULARS.	<input checked="" type="checkbox"/>			
13. STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES. ITEMIZE.	<input checked="" type="checkbox"/>			
14. INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	<input checked="" type="checkbox"/>			
15. GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NONNEGOTIABLE INSTRUMENTS.	<input checked="" type="checkbox"/>			
16. ACCOUNTS RECEIVABLE.		Accounts Receivable - Pledges		\$203,000.00
16.		Accounts Receivable - City of Philadelphia (Dome Reimbursement)		\$711,159.57
16.		Accounts Receivable - Brulee Catering		\$19,000.00
16.		Accounts Receivable - Fund Raising Events		\$3,700.00

B6B (Official Form 6B) (12/07)

In re Please Touch Museum	Case No.: 15-16558
Debtor.	(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
17. ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>			
18. OTHER LIQUIDATED DEBTS OWED TO DEBTOR INCLUDING TAX REFUNDS. GIVE PARTICULARS.	<input checked="" type="checkbox"/>			
19. EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE A – REAL PROPERTY.	<input checked="" type="checkbox"/>			
20. CONTINGENT AND NONCONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	<input checked="" type="checkbox"/>			
21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	<input checked="" type="checkbox"/>			
22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	<input checked="" type="checkbox"/>			
23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	<input checked="" type="checkbox"/>			
24. CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION (AS DEFINED IN 11 U.S.C. § 101(41A)) PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	<input checked="" type="checkbox"/>			

B6B (Official Form 6B) (12/07)

In re Please Touch Museum	Case No.: 15-16558
Debtor.	(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.		1999 Chevy Venture (Security Car) Net Book Value		\$0.00
26. BOATS, MOTORS, AND ACCESSORIES.	x			
27. AIRCRAFT AND ACCESSORIES.	x			
28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.		Furniture, Equipment, IT Equipment (Net Book Value)		\$51,462.04
28.		Exhibits (Net Book Value)		\$1,241,665.24
29. MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES USED IN BUSINESS.	x			
30. INVENTORY.		Museum Store Inventory		\$146,190.68
31. ANIMALS.	x			

B6B (Official Form 6B) (12/07)

In re Please Touch Museum	Case No.: 15-16558
Debtor.	(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32. CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	x			
33. FARMING EQUIPMENT AND IMPLEMENTS.	x			
34. FARM SUPPLIES, CHEMICALS, AND FEED.	x			
35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.		Prepaid Expenses		\$158,601.23
35.		Exhibit Deposit		\$102,000.00
35.		Memorial Hall Trust (Restricted)		\$1,730,699.06
35.		Transit Check		\$990.24
35.		Deposit on Settlement		\$2,500,000.00

B6B (Official Form 6B) (12/07)

In re Please Touch Museum <div>Debtor.</div>	Case No.: 15-16558 <div>(If known)</div>
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SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.		Collection		\$940,290.00

Total \$16,244,356.31

In re Please Touch Museum

Debtor

Case No. 15-16558

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☐ 11 U.S.C. § 522 (b)(2)

☐ Check if debtor claims a homestead exemption that exceeds \$155,675.*

☐ 11 U.S.C. § 522 (b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF THE PROPERTY WITHOUT DEDUCTING EXEMPTION
NONE			

* Amount subject to adjustment on 4/1/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Please Touch Museum	Case No.: 15-16558
Debtor.	(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	H/W/J/C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT*	UNLIQUIDATED*	DISPUTED*	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of <u>ACCOUNT NO.</u> U.S. BANK N.A. AS INDENTURE TRUSTEE 60 LIVINGSTON AVE. EP-MN-WS1D ST. PAUL, MN 55107			2006 - FIRST LIEN SECURITY INTEREST IN GROSS RECEIPTS AND COLLATERAL PLEDGED UNDER THE MORTGAGE AND THE SECURITY AGREEMENT VALUE	X	X	X	\$59,721,963.72	UNKNOWN
Last four digits of <u>ACCOUNT NO.</u> U.S. BANK N.A. AS INDENTURE TRUSTEE 60 LIVINGSTON AVE. EP-MN-WS1D ST. PAUL, MN 55107			ACCRUED BOND INTEREST VALUE	X	X	X	\$2,941,598.87	UNKNOWN
Total							\$62,663,562.59	UNKNOWN

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Subtotal
(Total of this page)

\$62,663,562.59

\$0.00

* Contingent, unliquidated and disputed with respect to status as secured creditor.

0 Continuation Sheets Attached

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15-16558

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS *(Check the appropriate box(es) below if claims in that category are listed on the attached sheets)*

☐ Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ Contributions to employee benefit plans.

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the creation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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15-16558

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(1 continuation sheets attached)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM.	CONTINGENT	UNLIQUIDATED	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. ACCRUED SALARIES AND WAGES			WAGES 8/30 - 9/10				\$99,410.81	\$99,410.81	\$0.00

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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15-16558

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(1 continuation sheets attached)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM.	CONTINGENT	UNLIQUIDATED	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. PA SALES TAX BUREAU OF BUSINESS TRUST FUND TAXES P.O. BOX 280905 HARRISBURG, PA 17128-0905			AUGUST 2015				\$4,200.74	\$4,200.74	\$0.00
ACCOUNT NO. PA SALES TAX BUREAU OF BUSINESS TRUST FUND TAXES P.O. BOX 280905 HARRISBURG, PA 17128-0905			COLLECTED THROUGH SEPTEMBER 10, 2015				\$871.76	\$871.76	\$0.00
Total							\$104,483.31		
Totals								\$104,483.31	\$0.00

(Use only on last page of the completed Schedule E.
Report also on the Summary of Schedules.)

(Use only on last page of the completed Schedule E. If
applicable, report also on the Statistical Summary of
Certain Liabilities and Related Data.)

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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Debtor

15-16558

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a "minor child" is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on the page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing a "H," "W," "J," or "C," in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding general unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	CODEBTOR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 20/20 VISUAL MEDIA LLC 813 SO. 4TH STREET SUITE 2 PHILADELPHIA, PA 19147			TRADE PAYABLE				\$1,700.00
ACCOUNT NO. 30 FOOD FARM, LLC 520 N. DELAWARE AVENUE, SUITE 303 PHILADELPHIA, PA 19123			TRADE PAYABLE				\$14,427.55
ACCOUNT NO. ABM JANITORIAL-MID ATLANTIC, INC. LOCKBOX #7401, P.O. BOX 8500 PHILADELPHIA, PA 19178-7401			TRADE PAYABLE				\$12,369.67
ACCOUNT NO. ALEX BRANDS P.O. BOX 3908 BOSTON, MA 02241-3908			TRADE PAYABLE				\$479.04
ACCOUNT NO. ALLBRAND SUPPLY 170 N.BLACK HORSE PIKE MT.EPHRAIM, NJ 08059			TRADE PAYABLE				\$5,595.87

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15-16558

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ALLIEDBARTON SECURITY SERVICES P.O. BOX 828854 PHILADELPHIA, PA 19182-8854			ACCRUED EXPENSE				\$6,666.67
ACCOUNT NO. ALLIEDBARTON SECURITY SERVICES P.O. BOX 828854 PHILADELPHIA, PA 19182-8854			TRADE PAYABLE				\$39,600.61
ACCOUNT NO. AMERICAN ALLIANCE OF MUSEUMS P.O. BOX 741970 ATLANTA, GA 30374-1970			TRADE PAYABLE				\$250.00
ACCOUNT NO. AMERICAN EXPEDITING 801 N.PRIMOS AVENUE FOLCROFT, PA 19032			TRADE PAYABLE				\$76.97
ACCOUNT NO. AMERICAN EXPRESS P.O. BOX 1270 NEWARK, NJ 07101-1270			TRADE PAYABLE				\$99,469.44
ACCOUNT NO. AMSCAN P.O. BOX 71603 CHICAGO, IL 60694-1603			TRADE PAYABLE				\$273.14
ACCOUNT NO. ARTHUR M.MANASK & ASSOCIATES, INC. 209 W. ALAMEDA AVENUE SUITE 103 BURBANK, CA 91502			TRADE PAYABLE				\$927.50
ACCOUNT NO. AVM SERVICES 2675 EISENHOWER AVENUE NORRISTOWN, PA 19403			TRADE PAYABLE				\$2,007.83

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Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BARRY-OWEN CO.,INC. 5625 SMITHWAY STREET LOS ANGELES, CA 90040			TRADE PAYABLE				\$2,046.55
ACCOUNT NO. BERMA CORP. 1205 HERON ROAD CHERRY HILL, NJ 08003			TRADE PAYABLE				\$2,849.85
ACCOUNT NO. BRULEE CATERING 4231 AVENUE OF THE REPUBLIC PHILADELPHIA, PA 19131			TRADE PAYABLE				\$438.57
ACCOUNT NO. CANON FINANCIAL SERVICES ONCE CANON PARK MELVILLE, NY 11747			ACCRUED EXPENSE				\$755.69
ACCOUNT NO. CANON FINANCIAL SERVICES ONCE CANON PARK MELVILLE, NY 11747			TRADE PAYABLE				\$2,267.07
ACCOUNT NO. CAPITAL PACKAGING AND DESIGN, LLC P.O. BOX 1418 LANDOVER, MD 20785-0418			TRADE PAYABLE				\$97.56
ACCOUNT NO. CAROL SPACHT 1829 YOST ROAD BLUE BELL, PA 19422			TRADE PAYABLE				\$2,100.00
ACCOUNT NO. CARR & DUFF, INC. 2100 BYBERRY ROAD HUNTINGDON VALLEY, PA 19006-3598			TRADE PAYABLE				\$1,240.00

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Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CASHMAN & ASSOCIATES P.O. BOX 29429 PHILADELPHIA, PA 19125			TRADE PAYABLE				\$7,500.00
ACCOUNT NO. CASTLE TOY INC 11840 WYANDOTTE STREET N.HOLLYWOOD, CA 91605			TRADE PAYABLE				\$204.00
ACCOUNT NO. CATHOLICPHILLY.COM 222 NO. 17TH STREET PHILADELPHIA, PA 19103			TRADE PAYABLE				\$1,200.00
ACCOUNT NO. CEISLER MEDIA AND ISSUE ADVOCACY 1525 LOCUST STREET, 6TH FLOOR PHILADELPHIA, PA 19102			TRADE PAYABLE				\$14,594.38
ACCOUNT NO. CHADWICK SERVICE COMPANY 362 DUNKS FERRY ROAD BENSALEM, PA 19020			TRADE PAYABLE				\$8,022.00
ACCOUNT NO. CITY OF PHILADELPHIA P.O. BOX 41496 PHILADELPHIA, PA 19101-1496			TRADE PAYABLE				\$7,904.20
ACCOUNT NO. CITY PASS, INC. 27 ARROW ROOT LANE VICTOR, ID 83455			TRADE PAYABLE				\$806.64
ACCOUNT NO. CLEAR CHANNEL OUTDOOR P.O. BOX 402379 ATLANTA, GA 30384-2379			TRADE PAYABLE				\$4,999.98

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Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. COGENT COMMUNICATIONS, INC P.O. BOX 791087 BALTIMORE, MD 21279-1087			TRADE PAYABLE				\$1,552.00
ACCOUNT NO. CONVERGENCE, LLC 6 JORNEY, SUITE 160 ALISO VIEJO, CA 92656			TRADE PAYABLE				\$4,813.77
ACCOUNT NO. COUNTRY SWEETS 2015 31 SO. BROAD STREET WOODBURY, NJ 08096			TRADE PAYABLE				\$122.97
ACCOUNT NO. CRI RESTORATION, INC. 110 ITHAN LANE COLLEGEVILLE, PA 19426			TRADE PAYABLE				\$9,000.00
ACCOUNT NO. CTM MEDIA GROUP, INC 11 LARGO DRIVE SOUTH STAMFORD, CT 06907			TRADE PAYABLE				\$81.44
ACCOUNT NO. DEFERRED REVENUE - BIRTHDAY PARTIES			CUSTOMER LIABILITY				\$12,742.72
ACCOUNT NO. DEFERRED REVENUE - GIFT CERTIFICATE			CUSTOMER LIABILITY				\$104,362.39
ACCOUNT NO. DEFERRED REVENUE - RENTAL ROOM			CUSTOMER LIABILITY				\$122,513.00

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Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. EL ZOL MEDIA CYNWYD PLACE; 25 BALA AVENUE BALA CYNWYD, PA 19004			TRADE PAYABLE				\$700.00
ACCOUNT NO. ELMWOOD PARK ZOO 1661 HARDING BLVD NORRISTOWN, PA 19401			TRADE PAYABLE				\$800.00
ACCOUNT NO. EQUIPMENT RESOURCES CORP. P.O. BOX 438 EXTON, PA 19341			TRADE PAYABLE				\$700.00
ACCOUNT NO. FIREBALL PRINTING 3237 AMBER STREET; BOX 3 FIFTH FLOOR PHILADELPHIA, PA 19134			TRADE PAYABLE				\$1,454.50
ACCOUNT NO. FIRST CONTACT HR P.O. BOX 784050 PHILADELPHIA, PA 19178			TRADE PAYABLE				\$550.25
ACCOUNT NO. FORDOLES USA INC. 4001 NW 124TH AVENUE CORAL SPRINGS, FL 33065			TRADE PAYABLE				\$444.73
ACCOUNT NO. GANZ U.S.A., LLC P.O. BOX 530 BUFFALO, NY 14240-0530			TRADE PAYABLE				\$1,506.82
ACCOUNT NO. GARDA CL ATLANTIC- LOCKBOX # 233209 3209 MOMENTUM PLACE CHICAGO, IL 60689-5332			TRADE PAYABLE				\$992.48

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Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. GARDEN STATE DUST CONTROL INC. 7007 ROUTE 38 PENNSAUKEN, NJ 08109			TRADE PAYABLE				\$727.77
ACCOUNT NO. GEARED FOR IMAGINATION 843 NO.CLEVELAND-MASSILLON ROAD AKRON, OH 44333			TRADE PAYABLE				\$620.00
ACCOUNT NO. GECKOGROUP 211 WEST CHESTNUT STREET WEST CHESTER, PA 19390			TRADE PAYABLE				\$2,960.00
ACCOUNT NO. GRAINGER, INC. DEPT 828 799 122 PALATINE, IL 60038-0001			TRADE PAYABLE				\$803.01
ACCOUNT NO. GRAPHIC ZONE, INC. 932 E. HUNTING PARK AVENUE PHILADELPHIA, PA 19124			TRADE PAYABLE				\$85.00
ACCOUNT NO. GREEN TOYS INC. 4000 BRIDGEWAY BLVD, SUITE 100 SAUSALITO, CA 94965			TRADE PAYABLE				\$68.00
ACCOUNT NO. HACHETTE BOOK GROUP USA P.O. BOX 8828 BOSTON, MA 02114-8828			TRADE PAYABLE				\$252.67
ACCOUNT NO. HAPE INTERNATIONAL INC. 123 CREE ROAD SHERWOOD PARK, AB T8A 3X9 CANADA			TRADE PAYABLE				\$137.98

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Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. HATCH & ASSOCIATES, INC 150 W.56TH STREET, SUITE 5302 NEW YORK, NY 10019			TRADE PAYABLE				\$4,200.00
ACCOUNT NO. HISTORY & HERALDRY USA, LC 4001 NW 124TH AVENUE CORAL SPRINGS, FL 33065			TRADE PAYABLE				\$119.84
ACCOUNT NO. HOHNER, INC. P.O. BOX 91720 RICHMOND, VA 23291-9172			TRADE PAYABLE				\$657.00
ACCOUNT NO. HOUGHTON MIFFLIN HARCOURT PUBLISHING CO. 14046 COLLECTION CENTER DR. CHICAGO, IL 60693			TRADE PAYABLE				\$258.60
ACCOUNT NO. INDEPENDENCE BLUE CROSS LOCKBOX 3092, P.O. BOX 8500 PHILADELPHIA, PA 19178-3092			TRADE PAYABLE				\$22,757.85
ACCOUNT NO. INTERNATIONAL PLAYTHINGS LLC P.O. BOX 823401 PHILADELPHIA, PA 19182-3401			TRADE PAYABLE				\$171.00
ACCOUNT NO. IRON MOUNTAIN P.O. BOX 27128 NEW YORK, NY 10087-7128			TRADE PAYABLE				\$153.81
ACCOUNT NO. JENKINTOWN BUILDING SERVICES, INC. 101 GREENWOOD AVENUE; STE 305 JENKINTOWN, PA 19046			TRADE PAYABLE				\$2,231.60

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15-16558

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JMS 3245 SUNSET LANE HATBORO, PA 19040			TRADE PAYABLE				\$216.00
ACCOUNT NO. JURATOYS US CORP 2455 EAST SUNRISE BLVD, SUITE 805 FORT LAUDERDALE, FL 33304			TRADE PAYABLE				\$360.00
ACCOUNT NO. JUST CHILDREN MAIN LINE 4723 CONSHOHOCKEN AVENUE PHILADELPHIA, PA 19131			TRADE PAYABLE				\$126.00
ACCOUNT NO. JUST THINK TOYS, INC P.O. BOX 10730 BAINBRIDGE ISLAND, WA 98110			TRADE PAYABLE				\$528.00
ACCOUNT NO. KEAST & HOOD CO. 400 MARKET STREET; SUITE 1250 PHILADELPHIA, PA 19106			TRADE PAYABLE				\$605.00
ACCOUNT NO. KEY BUSINESS SOLUTIONS 575 VIRGINIA DRIVE SUITE E FORT WASHINGTON, PA 19034			TRADE PAYABLE				\$260.82
ACCOUNT NO. KISE STRAW & KOLODNER 2133 ARCH STREET; SUITE 303 PHILADELPHIA, PA 19103			TRADE PAYABLE				\$2,964.80
ACCOUNT NO. KLUTZ P.O. BOX 416851 BOSTON, MA 02241-6851			TRADE PAYABLE				\$101.94

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Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. KONE INC. P.O. BOX 7247 PHILADELPHIA, PA 19170-6082			TRADE PAYABLE				\$1,461.92
ACCOUNT NO. KWC STRATEGIES, LLC 420 CHURCH ROAD; GUEST HOUSE DEVON, PA 19333			TRADE PAYABLE				\$4,166.67
ACCOUNT NO. LEARNING RESOURCES/ EDUCATIONAL INSIGHTS 6641 EAGLE WAY CHICAGO, IL 60678-1066			TRADE PAYABLE				\$2,868.01
ACCOUNT NO. LEE PUBLICATIONS 1100 W. BROADWAY, P.O.B.32120 LOUISVILLE, KY 40232-2120			TRADE PAYABLE				\$354.24
ACCOUNT NO. LESLIES POOL SUPPLIES, INC. P.O. BOX 501162 ST. LOUIS, MO 63150-1162			TRADE PAYABLE				\$67.43
ACCOUNT NO. LICENSE 2 PLAY TOYS, LLC P.O. BOX 485 SYOSSET, NY 11791			TRADE PAYABLE				\$639.36
ACCOUNT NO. LINE SYSTEMS P.O. BOX 826590 PHILADELPHIA, PA 19182-6590			TRADE PAYABLE				\$630.62
ACCOUNT NO. LOWE'S BUSINESS ACCOUNT P.O. BOX 530970 ATLANTA, GA 30353-0970			TRADE PAYABLE				\$1,000.95

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Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. LUKE'S TOY FACTORY 128 EAST LIBERTY STREET SUITE 5 DANBURY, CT 06810			TRADE PAYABLE				\$130.62
ACCOUNT NO. MARLON CREATIONS,INC. 35-01 36TH AVENUE LONG ISLAND CITY, NY 11106			TRADE PAYABLE				\$342.34
ACCOUNT NO. MARY CAMPBELL CENTER 4641 WELDIN ROAD WILMINGTON, DE 19803			TRADE PAYABLE				\$51.00
ACCOUNT NO. MATERIALS CONSERVATION CO.,LLC 1625 NO. HOWARD STREET PHILADELPHIA, PA 19122			TRADE PAYABLE				\$11,252.08
ACCOUNT NO. MATHESON TRI-GAS INC. P.O. BOX 347297 PITTSBURGH, PA 15251-4297			TRADE PAYABLE				\$273.62
ACCOUNT NO. MAXWELL CAB 9 W.ATHENS AVENUE ARDMORE, PA 19003			TRADE PAYABLE				\$53.60
ACCOUNT NO. MC MASTER-CARR P.O. BOX 7690 CHICAGO, IL 60680-7690			TRADE PAYABLE				\$961.52
ACCOUNT NO. METROKIDS MAGAZINE 1412-1414 PINE STREET PHILADELPHIA, PA 19102			TRADE PAYABLE				\$1,220.00

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Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MICHAEL BRANSCOM PHOTOGRAPHY LLC 524 N.ESSEX AVENUE NARBERTH, PA 19072			TRADE PAYABLE				\$2,875.00
ACCOUNT NO. MILES MEDIA GROUP,LLL P.O. BOX 116755 ATLANTA, GA 30368-6755			TRADE PAYABLE				\$1,179.36
ACCOUNT NO. MILL HILL CHILD & FAMILY CENTER 101 - A OAKLAND STREET TRENTON, NJ 08618			TRADE PAYABLE				\$112.00
ACCOUNT NO. MORRIS VISITOR PUBLICATIONS,LLC P.O. BOX 1584 AUGUSTA, GA 30903			TRADE PAYABLE				\$3,000.00
ACCOUNT NO. NETPLUS MARKETING, INC. 718 ARCH STREET, 400 S PHILADELPHIA, PA 19106			TRADE PAYABLE				\$5,000.00
ACCOUNT NO. NEWS WATCH 1407 BETHLEHEM PIKE FLOURTOWN, PA 19031			TRADE PAYABLE				\$120.00
ACCOUNT NO. NORTHSTAR ADVISORS 9 CRICKET TERRACE; FIRST FLOOR ARDMORE, PA 19003			TRADE PAYABLE				\$32,957.17
ACCOUNT NO. PARTI LINE INTERNATIONAL, LLC 9219 133RD AVENUE NO UNIT 1E LARGO, FL 33773			TRADE PAYABLE				\$650.00

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PATCH PRODUCTS, LLC 1400 E. INMAN PARKWAY BELOIT, WI 53511			TRADE PAYABLE				\$587.57
ACCOUNT NO. PECHTER PLAY, LLC 214 EDGEHILL ROAD MERION STATION, PA 19066			TRADE PAYABLE				\$223.00
ACCOUNT NO. PECO P.O. BOX 37632 PHILADELPHIA, PA 19101-0632			TRADE PAYABLE				\$21,616.07
ACCOUNT NO. PENGUIN RANDOM HOUSE, LLC P.O. BOX 223384 PITTSBURGH, PA 15251-2384			TRADE PAYABLE				\$1,961.22
ACCOUNT NO. PENN VALLEY CHEMICAL CO. P.O. BOX 847 LANSDALE, PA 19446			TRADE PAYABLE				\$881.00
ACCOUNT NO. PERSEUS DISTRIBUTION, INC. 15636 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693			TRADE PAYABLE				\$233.83
ACCOUNT NO. PHILADELPHIA GAS WORKS P.O. BOX 11700 NEWARK, NJ 07101-4700			TRADE PAYABLE				\$644.85
ACCOUNT NO. PHILADELPHIA MAGAZINE 1818 MARKET STREET, 36TH FLOOR PHILADELPHIA, PA 19103			TRADE PAYABLE				\$3,000.00

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PITNEY BOWES GLOBAL FINANCIAL SERVICES, LLC P.O. BOX 371887 PITTSBURGH, PA 15250-7887			TRADE PAYABLE				\$1,131.00
ACCOUNT NO. PLYMOUTH NURSERY & LANDSCAPE CO. 1043 BELVOIR ROAD PLYMOUTH MEETING, PA 19462			TRADE PAYABLE				\$4,250.00
ACCOUNT NO. POOF-SLINKY, LLC P.O. BOX 87097 CANTON, MI 48187-0097			TRADE PAYABLE				\$1,219.60
ACCOUNT NO. PREVENTIVE CARPET CARE, INC. P.O. BOX 459 420 FAIRVIEW ROAD GLENMOORE, PA 19343			TRADE PAYABLE				\$2,132.00
ACCOUNT NO. PROASYS 318 HENDEL STREET SHILLINGTON, PA 19607-2495			TRADE PAYABLE				\$792.00
ACCOUNT NO. QUEEN ANNE'S COUNTY BOARD OF EDUCATION 202 CHESTERFIELD AVENUE CENTREVILLE, MD 21617			TRADE PAYABLE				\$28.00
ACCOUNT NO. R F DESIGN & INTEGRATION INC. P.O. BOX 63459 PHILADELPHIA, PA 19114			TRADE PAYABLE				\$225.00
ACCOUNT NO. READING PUBLIC MUSEUM 500 MUSEUM ROAD READING, PA 19611			TRADE PAYABLE				\$58.00

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. REEVES INTERNATIONAL INC. 14 INDUSTRIAL ROAD PEQUANNOCK, NJ 07440			TRADE PAYABLE				\$646.00
ACCOUNT NO. REMARKABLE COMMUNICATIONS, LLC 16 BATTEN DRIVE DOWNINGTOWN, PA 19335			TRADE PAYABLE				\$2,525.00
ACCOUNT NO. RICHARD S.BURNS & COMPANY, INC 4300 RISING SUN AVENUE PHILADELPHIA, PA 19140			TRADE PAYABLE				\$2,630.44
ACCOUNT NO. RUBBABU, LLC 140 ETHEL ROAD W SUITE S PISCATAWAY, NJ 08854			TRADE PAYABLE				\$253.20
ACCOUNT NO. SCHYLLING INC. P.O. BOX 842358 BOSTON, MA 02284-2358			TRADE PAYABLE				\$4,186.24
ACCOUNT NO. SENTRY CONTROL SYSTEMS,INC 6611 ODESSA AVENUE VAN NUYS, CA 91406			TRADE PAYABLE				\$672.26
ACCOUNT NO. SIMON & SCHUSTER INC. P.O. BOX 70660 CHICAGO, IL 60673-0660			TRADE PAYABLE				\$401.53
ACCOUNT NO. SIX PAYMENT SERVICES(USA) CORP. P.O. BOX 4554 OAK BROOK, IL 60522-4554			TRADE PAYABLE				\$200.00

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SQUIRE BOONE VILLAGE, INC. P.O. BOX 711 NEW ALBANY, IN 47151-0711			TRADE PAYABLE				\$466.20
ACCOUNT NO. STATE INDUSTRIAL PRODUCTS P.O. BOX 74189 CLEVELAND, OH 44194-0268			TRADE PAYABLE				\$414.00
ACCOUNT NO. STERLING PUBLISHING CO., INC GENERAL POST OFFICE, P.O.BOX 5078 NEW YORK, NY 10087-5078			TRADE PAYABLE				\$104.70
ACCOUNT NO. STRADLEY RONON STEVENS & YOUNG,LLP 2005 MARKET STREET, SUITE 2600 PHILADELPHIA, PA 19103-7018			TRADE PAYABLE				\$11,666.67
ACCOUNT NO. STRATEGIC PRODUCTS AND SERVICES, LLC P.O. BOX 5365 NEW YORK, NY 10087-5365			TRADE PAYABLE				\$134.99
ACCOUNT NO. SUGAR LANE GRAPHICS, LLC 5424 GROTON ROAD BENSALEM, PA 19020			TRADE PAYABLE				\$8,048.00
ACCOUNT NO. SUNOCO P.O. BOX 689156 DES MOINES, IA 50368-9156			TRADE PAYABLE				\$401.77
ACCOUNT NO. TASC CLIENT SERVICES P.O. BOX 88278 MILWAUKEE, WI 53288-0001			TRADE PAYABLE				\$137.91

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. TATYANA BRODSKY			LITIGATION	X	X	X	Unknown
ACCOUNT NO. THE BARASH GROUP 702 CORNERSTONE LANE BRYN MAWR, PA 19010			TRADE PAYABLE				\$893.99
ACCOUNT NO. THE HARTFORD P.O. BOX 660916 DALLAS, TX 75266-0916			TRADE PAYABLE				\$340.00
ACCOUNT NO. THE SHERWIN-WILLIAMS CO. 1705 WASHINGTON AVENUE PHILADELPHIA, PA 19146-1913			TRADE PAYABLE				\$436.37
ACCOUNT NO. TOMY INTERNATIONAL, INC. 39792 TREASURE CENTER CHICAGO, IL 60694-9700			TRADE PAYABLE				\$110.80
ACCOUNT NO. TOYSMITH 3101 WEST VALLEY HWY EAST SUMNER, WA 98390			TRADE PAYABLE				\$7,001.28
ACCOUNT NO. U.S.POLY ENTERPRISE, INC. P.O. BOX 769 DEXTER, MO 63841			TRADE PAYABLE				\$1,335.04
ACCOUNT NO. UNITED RENTALS(NORTH AMERICA),INC P.O. BOX 100711 ATLANTA, GA 30384-0711			TRADE PAYABLE				\$1,812.78

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. UNIVERSAL SERVICES ASSOCIATES INC 500 ELLIS AVENUE COLWYN, PA 19023			TRADE PAYABLE				\$26,452.00
ACCOUNT NO. US BANK N.A. 60 LIVINGSTON AVE. EP-MN-WS1D ST. PAUL, MN 55107			BOND DEBT				Unknown
ACCOUNT NO. WABA FUN, LLC 13654 XAVIER LANE #202 BROOMFIELD, CO 80023			TRADE PAYABLE				\$872.62
ACCOUNT NO. WBEB-FM 225 E.CITY AVENUE; STE 200 BALA CYNWYD, PA 19004			TRADE PAYABLE				\$4,400.00
ACCOUNT NO. WESTERN PEST SERVICES 3310 WEST CHESTER PIKE NEWTOWN SQUARE, PA 19073-4611			TRADE PAYABLE				\$1,318.00
ACCOUNT NO. WOMBAT WORKS LLC 1121 NO.BETHLEHEM PIKE SUITE 60 #116 SPRING HOUSE, PA 19477			TRADE PAYABLE				\$1,375.00
ACCOUNT NO. WORKMAN PUBLISHING CO. 225 VARICK STREET NEW YORK, NY 10014-4381			TRADE PAYABLE				\$138.44
ACCOUNT NO. WPVI ATTN: WPVI-606 P.O. BOX 732384 DALLAS, TX 75373-2384			TRADE PAYABLE				\$9,741.00

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. WWSI 10 MONUMENT ROAD BALA CYNWYD, PA 19004			TRADE PAYABLE				\$1,000.00
ACCOUNT NO. YMCA ROCKY RUN 1299 WEST BALTIMORE PIKE MEDIA, PA 19063			TRADE PAYABLE				\$350.00
ACCOUNT NO. YOURMEMBERSHIP.COM,INC DEPT 3461 P.O. BOX 123461 DALLAS, TX 75312-3461			TRADE PAYABLE				\$180.00
Total							\$745,571.42

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Case No. (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B, a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed.R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ABM JANITORIAL LOCKBOX #7401, PO BOX 8500 PHILADELPHIA, PA 19178	JANITORIAL SERVICES
ADVANCE TO GO 905 NORTH BETHLEHEM PIKE #247 SPRING HOUSE, PA 19477	ATM LEASE
ALLIED BARTON P.O. BOX 828854 PHILADELPHIA, PA 19182-8854	SECURITY SERVICES
BEAZLEY 129B JOHNSON ROAD, SUITE 5 TURNERSVILLE, NJ 08012	INSURANCE: PRIVATE PROTECTION
BETTY BRINN CHILDREN'S MUSEUM 929 EAST WISCONSIN AVENUE MILWAUKEE, WI 53202	EXHIBIT RENTAL
BLACKBAUD P.O. BOX 930256 ATLANTA, GA 31193-0256	ACCOUNTING & DEVELOPMENT SOFTWARE
BRULEE CATERING 1406 S FRONT ST, PHILADELPHIA, PA 19147	EXCLUSIVE ONSITE CATERING

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT
CANON SOLUTIONS AMERICA ONCE CANON PARK MELVILLE, NY 11747	EQUIPMENT LEASE
CASHMAN & ASSOCIATES P.O. BOX 29429 PHILADELPHIA, PA 19125	EVENT PLANNING
CATHOLIC PHILLY 222 NO. 17TH STREET PHILADELPHIA, PA 19103	ADVERTISING
CEISLER MEDIA 1525 LOCUST STREET, 6TH FLOOR PHILADELPHIA, PA 19102	COMMUNICATIONS CONSULTANT
CHUBB 1600 JOHN F KENNEDY BLVD # 500 PHILADELPHIA, PA 19103	INSURANCE: PROPERTY
CITY OF PHILADELPHIA 1515 ARCH STREET 10TH FLOOR PHILADELPHIA, PA 19102	MEMORIAL HALL LEASE
COCA-COLA REFRESHMENTS 801 EAST ERIE AVENUE PHILADELPHIA PA 19134	POURING RIGHTS
COGENT COMMUNICATIONS 1015 31ST STREET WASHINGTON, DC 20007	UTILITIES
CRI RESTORATION 110 ITHAN LANE COLLEGEVILLE, PA 19426	GENERAL CONTRACTOR

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT
CTM MEDIA GROUP 11 LARGO DRIVE SOUTH STAMFORD, CT 06907	MARKETING BROCHURE DISTRIBUTION
CUSTOMERS	FUTURE BIRTHDAY PARTIES AND RENTALS
DILWORTH PAXSON 1500 MARKET STREET, STE 3500E PHILADELPHIA, PA 19102	LEGAL
EISNERAMPER 100 N 18TH STREET, STE 1101 PHILADELPHIA, PA 19103	FINANCIAL ADVISOR
FIRST CONTACT P.O. BOX 784050 PHILADELPHIA, PA 19178	HR BACKGROUND CLEARANCES
GECKO GROUP 211 WEST CHESTNUT STREET WEST CHESTER, PA 19390	EXHIBIT CONSULTANTS
GUARDIAN P.O. BOX 824404 PHILADELPHIA, PA 19182-4404	DENTAL INSURANCE, LIFE, AD&D, STD/LTD
HARTFORD P.O. BOX 660916 DALLAS, TX 75266-0916	INSURANCE: VOLUNTEER ACCIDENT
HATCH & ASSOCIATES 150 W.56TH STREET, SUITE 5302 NEW YORK, NY 10019	HR / MANAGEMENT CONSULTING

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Debtor

Case No. (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT
HM CASUALTY INSURANCE COMPANY PO BOX 644300 PITTSBURGH, PA 15264-4300	INSURANCE: WORKERS COMPENSATION
INDEPENDENCE BLUE CROSS LOCKBOX 3092 P.O. BOX 8500 PHILADELPHIA, PA 19178-3092	HEALTH INSURANCE
INDEPENDENCE VISITORS CENTER 1 N. INDEPENDENCE MALL WEST PHILADELPHIA, PA 19004	MARKETING / SALES
INNOVATIVE FOTO 8A INDUSTRIAL WAY SALEM, NH 03079	PHOTO BOOTH - VENDING
IRON MOUNTAIN P.O. BOX 27128 NEW YORK, NY 10087	DOCUMENT SHREDDING
IRONSHORE P.O. BOX 3407 NEW YORK, NY 10008	INSURANCE: CRIME
ISDANER & CO LLC 3 BALA PLAZA #501 BALA CYNWYD, PA 19004	ACCOUNTING SERVICES
KEAST & HOOD 400 MARKET STREET, SUITE 1250 PHILADELPHIA PA 19106	STRUCTURAL ENGINEER
KISE STRAW & KOLODNER 2133 ARCH STREET, SUITE 303 PHILADELPHIA, PA 19103	HISTORICAL ARCHITECT / ENGINEER

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Case No. (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT
KWC STRATEGIES 420 CHURCH ROAD, GUEST HOUSE DEVON, PA 19333	FUNDRAISING CONSULTANT
MATERIALS CONSERVATION 1625 NO.HOWARD STREET PHILADELPHIA, PA 19122	HISTORIC RESTORATION
MINNESOTA CHILDREN'S MUSEUM 10 WEST 7TH STREET ST PAUL, MN 55102	EXHIBIT RENTAL
NATIONAL CASUALTY 8877 NORTH GAINES CENTER DRIVE SCOTTSDALE, AZ 85258	INSURANCE: GENERAL, EXCESS & AUTO
NORTHSTAR ADVISORS 9 CRICKET TERRACE; FIRST FLOOR ARDMORE, PA 19003	PROJECT MANAGEMENT
PAID-PIDC 1500 MARKET STREET, STE 2600W PHILADELPHIA, PA 19102	DOMES FUNDING
PHILADELPHIA RONALD MCDONALD HOUSE 3925 CHESTNUT STREET PHILADELPHIA, PA 19104	MARKETING PARTNER
PLYMOUTH NURSERY & LANDSCAPE 1043 BELVOIR ROAD PLYMOUTH MEETING, PA 19462	LANDSCAPING
PPL ENERGY PLUS 2 NORTH 9TH STREET ALLENTOWN, PA 18101	UTILITIES

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT
QBE WALL STREET PLAZA, 88 PINE STREET NEW YORK, NY 10005	INSURANCE: EXCESS D&O
REMARKABLE COMMUNICATIONS 16 BATTEN DRIVE DOWNTOWN, PA 19335	MARKETING CONSULTANT
RUST CONSULTING P.O. BOX 142589 IRVING, TX 75014-2589	CLAIMS NOTICING AGENT
SCHOOL DISTRICT OF PHILADELPHIA 440 NORTH BROAD STREET 3RD FLOOR PHILADELPHIA, PA 19130	OUTREACH FUNDING
STRADLEY RONON STEVENS & YOUNG 2005 MARKET STREET, STE 2600 PHILADELPHIA, PA 19103-7018	LEGAL / LOBBYING
SUGAR LANE GRAPHICS 5424 GROTON ROAD BENSALEM, PA 19020	WEBSITE DESIGN
TASC CLIENT SERVICES P.O. BOX 88278 MILWAUKEE, WI 53288-0001	FLEX SPENDING ADMINISTRATOR
TIAA-CREF 1835 MARKET FRANKFORD LINE # 1600 PHILADELPHIA, PA 19103	5500 PREPARATION
TITAN P.O. BOX 5179 NEW YORK, NY 10087-5179	ADVERTISING

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Case No. (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT
TORUS HARBORSIDE FINANCIAL CENTER PLAZA FIVE SUITE 2900 JERSEY CITY, NJ 07311	INSURANCE: EXECUTIVE RISK
TRI-STATE TOYOTA DEALERS ASSOCIATION 1210 NORTHBROOK DRIVE, SUITE 140 TREVOSE, PA 19063	VEHICLE LEASE
UL EVERCLEAN 32097 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0097	FOOD SAFETY INSPECTOR
UNIVERSAL SERVICES ASSOCIATES 500 ELLIS AVENUE COLWYN, PA 19023	EXHIBIT CONSULTANTS
VERIZON 100 SOUTHGATE PARKWAY MORRISTOWN, NJ 07960	UTILITY
VOICES IN AMERICA 8461 LAKE WORTH ROAD LAKE WORTH, FL 33467	ADVERTISING
WOMBAT WORKS 1121 NO.BETHLEHEM PIKE SUITE 60 #116 SPRING HOUSE, PA 19477	IT CONSULTANT

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Case No. (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B, a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).



Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Please Touch Museum

Case No. 15-16558

Debtor

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the of the Please Touch Museum, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 42 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 10/19/15

Signature



Michael Armento - Vice President
Finance & Administration

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.